

14 December 2022

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

REGAL INVESTMENT FUND (ASX CODE: RF1) - NOTICE UNDER SECTION 1012DA(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

Equity Trustees Limited (ABN 46 004 031 298, AFSL 240975) (EQT) as responsible entity of Regal Investment Fund ARSN 632 283 384 (RF1), on behalf of RF1, gives notice under section 1012DA(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. EQT has today issued 26,498,050 units in RF1 under a Placement without a product disclosure statement for the units being prepared;
2. as a disclosing entity, EQT (as the issuer of the units in RF1) is subject to regular reporting and disclosure obligations in respect of RF1;
3. as at the date of this notice, EQT has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to RF1; and
 - (b) sections 674 and 674A of the Corporations Act as it applies to RF1; and
4. as at the date of this notice, there is no excluded information within the meaning of sections 1012DA(7) and 1012DA(8) of the Corporations Act which is required to be disclosed under section 1012DA(6)(f) of the Corporations Act.

Yours sincerely



Russell Beasley
Director
Equity Trustees Limited

The Board of Equity Trustees Limited has authorised this document be given to the ASX.