

28 November 2024

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

REGAL INVESTMENT FUND (ASX:RF1) – NOTICE UNDER SECTION 1012DA(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Equity Trustees Limited (ABN 46 004 031 298, AFSL 240975) (**EQT**) as responsible entity for Regal Investment Fund ARSN 632 283 384 (**RF1**) under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On Thursday, 21 November 2024, EQT announced the completion of RF1's institutional placement, which comprised the issue of 27,945,305 new fully paid units in RF1 (**New Units**) to wholesale investors at a price of A\$3.41 per New Unit to raise approximately A\$95.3 million.

The New Units were issued today in reliance on RF1's available placement capacity under ASX Listing Rule 7.1.

EQT advises that:

1. the New Units were issued without disclosure to investors under Part 7.9 of the Corporations Act and without a product disclosure statement for the New Units being prepared;
2. this notice is being given under section 1012DA(5)(e) of the Corporations Act;
3. as a disclosing entity, EQT (as the issuer of the New Units) is subject to regular reporting and disclosure obligations in respect of RF1;
4. as at the date of this notice, EQT has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to EQT (in its capacity as responsible entity of RF1) and RF1 respectively; and
 - (b) sections 674 and 674A of the Corporations Act as it applies to EQT (in its capacity as responsible entity of RF1) and RF1 respectively; and
5. as at the date of this notice, there is no excluded information within the meaning of sections 1012DA(7) and 1012DA(8) of the Corporations Act which is required to be disclosed under section 1012DA(6)(f) of the Corporations Act.

Yours sincerely



Andrew Godfrey
Director
Equity Trustees Limited

The Board of Equity Trustees Limited has authorised this document be given to the ASX.