

25 November 2024

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

REGAL INVESTMENT FUND (ASX: RF1) – NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547

This notice is given by Equity Trustees Limited (ABN 46 004 031 298, AFSL 240975) (**EQT**) as responsible entity for the Regal Investment Fund ARSN 632 283 384 (**RF1**) under paragraph 7(f)(ii) of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**ASIC Instrument**).

On Tuesday, 19 November 2024, EQT announced that it intends to offer certain eligible unitholders of RF1 the opportunity to subscribe for up to A\$30,000 worth of new ordinary units in RF1 (**New Units**) under a non-underwritten unit purchase plan (**UPP**).

The UPP will open at 10.00am today, Monday, 25 November 2024 and the UPP offer documents will be dispatched to eligible unitholders today.

With respect to the UPP, EQT advises that:

1. EQT will make offers to issue New Units under a purchase plan (as defined in the ASIC Instrument) without giving a product disclosure statement under Division 2 of Part 7.9 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
2. this notice is being given in accordance with the ASIC Instrument;
3. as at the date of this notice, EQT has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to RF1; and
 - (b) sections 674 of the Corporations Act as it applies to EQT (in its capacity as responsible entity of RF1) and RF1 respectively; and
4. as at the date of this notice, there is no excluded information within the meaning of sections 1012DA(7) and 1012DA(8) of the Corporations Act which is required to be disclosed under section 1012DA(5)(e) of the Corporations Act.

Yours sincerely



Andrew Godfrey
Director
Equity Trustees Limited

The Board of Equity Trustees Limited has authorised this document be given to the ASX.