

The Manager
Company Announcement Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

9 October 2024

**Regal Investment Fund (RF1)
Missed Lodgement – Appendix 3X Initial Directors' Interest Notice**

Following the announcement today of the retirement of Mr. Russell Beasley as a director of Equity Trustees Limited, the Responsible Entity ("RE") of Regal Investment Fund ("RF1"), the RE advises that at the time of Mr. Beasley's appointment as a director on 1 September 2020 an Appendix 3X Initial Directors' Interest Notice was not lodged.

Further:

1. The RE advises that the non-lodgement of the Appendix 3X was due to an internal administrative oversight.
2. At the time of his appointment as a director of the RE, Mr. Beasley held one unit in RF1. At the time of his retirement as a director of the RE on 9 October 2024, Mr. Beasley held one unit of RF1. There was no change in Mr. Beasley's interests in RF1 during his tenure as a director of the RE.
3. The RE considers its current arrangements are adequate for ensuring timely and accurate notification and that the failure to do so on this occasion was due to an internal administrative oversight at the time the requirement to lodge arose.

The RE and its' directors are aware of their obligations under Listing 3.19B. Each director is made aware of this obligation pursuant to their terms of appointment which includes that a director discloses to the RE their initial interest on appointment and any ongoing disclosure of any changes.

4. Although the RE considers its current arrangements are adequate for ensuring timely and accurate notification, it has reviewed its procedures to ensure that it meets its' continuous disclosure obligations.

Yours sincerely

Andrew Godfrey
Director

Equity Trustees was established in 1888 to provide independent and impartial trustee and executor services to help families throughout Australia protect their wealth. As Australia's leading specialist trustee company, Equity Trustees offers a diverse range of services to individuals, families and corporate clients including asset management, estate planning, philanthropic services and responsible entity services for external fund managers. Equity Trustees is the brand name of EQT Holdings Limited (ABN 22 607 797 615) and its subsidiary companies. EQT Holdings Limited is listed on the Australian Securities Exchange (ASX: EQT).

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Regal Investment Fund
ARSN	632 283 384

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Russell Beasley
Date of last notice	9 October 2024
Date that director ceased to be director	09 October 2024

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Direct Holder of 1 Unit

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
Note: Provide details of the circumstances giving rise to the relevant interest	
NIL	

Part 3 – Director's interests in contracts

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
No. and class of securities to which interest relates	Not applicable

+ See chapter 19 for defined terms.